

Correspondence table from old template to 2019 template (wealth variables) - LWS Database

Legend

- The variable remained unchanged
- New corresponding variable, with changed **name**; same content
- New corresponding variable, with changed **name** and **content**
- The old variable is no longer available at that level of detail

old template		2019 template		Additional comments
Variable name		Variable name		
H-File	P-File	H-File	P-File	
HOUSEHOLD BALANCE SHEET		HOUSEHOLD BALANCE SHEET		
ASSETS		ASSETS		
total assets	ha	total assets	ha	
non-financial assets	han	non-financial assets	han	
real estate	hanr	real estate	hanr	
principal residence	hanrp	principal residence	hanrp	
other real estate	hanro	other real estate	hanro	
non-housing assets	hann	non-housing assets	hann	
business equity	hannb	business equity	hannb	
consumer goods	hannc	consumer goods	hannc	
vehicles	hanncv	vehicles	hanncv	
other durables and valuables	hanncd	other durables and valuables	hanncd	
financial assets (excluding pensions)	haf	financial assets (excluding pensions)	haf	
deposit accounts and cash	hafc	deposit accounts and cash	hafc	
financial investments	hafj	financial investments	hafj	
bonds and other debt securities	hafib	bonds and other debt securities	hafib	
stocks and other equity	hafis	stocks and other equity	hafis	
investment funds and alternative investments	hafii	investment funds and alternative investments	hafii	
pension assets and other long-term savings	has	pension assets and other long-term savings	has	pas
life insurance and voluntary individual pensions	hasi	life insurance and voluntary individual pensions	hasi	pasi
life insurance accounts	hasil	life insurance accounts	hasil	pasil
individual voluntary pension accounts	hasip	individual voluntary pension accounts	hasip	pasip
occupational pensions	haso	occupational pensions	haso	paso
occupational pensions (DB schemes)	hasodb	occupational pensions (DB schemes)	hasodb	pasodb
occupational pensions (DC schemes)	hasodc	occupational pensions (DC schemes)	hasodc	pasodc
social security pension entitlements	hass	social security pension entitlements	hass	pass
social security (DB schemes)	hassdb	social security (DB schemes)	hassdb	passdb
social security (DC schemes)	hassdc	social security (DC schemes)	hassdc	passdc
LIABILITIES		LIABILITIES		
<i>MAIN BREAKDOWN OF LIABILITIES (by purpose)</i>		<i>MAIN BREAKDOWN OF LIABILITIES (by purpose)</i>		
total liabilities	hl	total liabilities	hl	
real estate liabilities	hlr	real estate liabilities	hlr	
principal residence loans	hlrp	principal residence loans	hlrp	
other real estate loans	hlro	other real estate loans	hlro	
non-housing liabilities	hln	non-housing liabilities	hln	
investment loans	hlni	investment loans	hlni	
consumer goods loans	hlnc	consumer goods loans	hlnc	
vehicle loans	hlncv	vehicle loans	hlncv	
other loans for goods and consumption	hlncd	other loans for goods and consumption	hlncd	
education loans	hlne	education loans	hlne	
<i>ADDITIONAL BREAKDOWN OF LIABILITIES (by security)</i>		<i>ADDITIONAL BREAKDOWN OF LIABILITIES (by security)</i>		
institutional loans secured by real estate	hlsrc	institutional loans secured by real estate	hlsrc	
secured by principal residence	hlsrcp	secured by principal residence	hlsrcp	
secured by other real estate	hlsrcr	secured by other real estate	hlsrcr	
loans not secured by real estate	hlsrcn	loans not secured by real estate	hlsrcn	
guaranteed institutional loans	hlsrcg	guaranteed institutional loans	hlsrcg	
non-guaranteed institutional loans	hlsrcn	non-guaranteed institutional loans	hlsrcn	
informal (non-institutional) loans	hlsrci	informal (non-institutional) loans	hlsrci	
HOUSEHOLD NET WORTH		HOUSEHOLD NET WORTH		
disposable net worth	dnw = (han + haf) - hl	disposable net worth	dnw = (han + haf) - hl	
adjusted disposable net worth	anw = (han + haf + hasi) - hl	adjusted disposable net worth	anw = (han + haf + hasi) - hl	
total net worth	tnw = (han + haf + hasi + haso + hass) - hl	total net worth	tnw = (han + haf + hasi + haso + hass) - hl	
CONTINGENT ASSETS, LIABILITIES AND RELATED VARIABLES		CONTINGENT ASSETS, LIABILITIES AND RELATED VARIABLES		
expects to receive inheritance/gift	cir	expects to receive inheritance/gift	cir	
amount of expected inheritance/gift (1)	cia1	amount of expected inheritance/gift	cia	Definitional change: includes now the total amount of expected inheritance/gift.
amount of expected inheritance/gift (2/4)	cia2/4		included in cia	
expects to give inheritance/gift	cig	expects to give inheritance/gift	cig	
home equity line of credit (dummy)	chc	home equity line of credit (dummy)	chc	
amount of home equity line of credit	cha	amount of home equity line of credit	cha	
non-home equity lines of credit (dummy)	cnc	non-home equity lines of credit (dummy)	cnc	
amount of non-home equity lines of credit	cna	amount of non-home equity lines of credit	cna	
ASSETS ACQUIRED IN THE PAST AND RELATED VARIABLES		ASSETS ACQUIRED IN THE PAST AND RELATED VARIABLES		
purchase price of principal residence	ppr	purchase price of principal residence	ppr	
year of purchase of principal residence	ppy	year of purchase of principal residence	ppy	
inheritance/gift received (dummy)	pir	inheritance/gift received (dummy)	pir	
amount of inheritance/gift received (1/4)	pia1/4	amount of inheritance/gift received (1/4)	pia1/4	
year inheritance/gift received (1/4)	piy1/4	year inheritance/gift received (1/4)	piy1/4	
type of inheritance/gift received (1/4)	pit1/4	type of inheritance/gift received (1/4)	pit1/4	
from whom inheritance/gift received (1/4)	piw1/4	from whom inheritance/gift received (1/4)	piw1/4	
household member who received inheritance/gift (1/4)	pim1/4	household member who received inheritance/gift (1/4)	pim1/4	
BEHAVIORAL VARIABLES		BEHAVIORAL VARIABLES		
<i>Attitudes toward household finance</i>		<i>Attitudes toward household finance</i>		
savings behaviour	basb	savings behaviour	basb	
savings purpose (1/9)	basp1/9	savings purpose (1/9)	basp1/9	
financial risk taking	bafr_c	financial risk taking (1)	bafr1_c	New variables bafr2/3_c were added
financial planning	bafp_c	financial planning (1)	bafp1_c	New variable bafp2_c was added
financial literacy (1/3)	bafl(1/3)_c	financial literacy (1/3)	bafl(1/3)_c	New variable bafl4_c was added
financial information (1/5)	bafl(1/5)_c	financial information (1/5)	bafl(1/5)_c	
<i>Other behavioral variables</i>		<i>Other behavioral variables</i>		
possession of credit cards (dummy)	bopc	possession of credit cards (dummy)	bopc	
number of credit cards	bonc_c	number of credit cards	bonc_c	
amount needed to cover unexpected expenses	boue	amount needed to cover unexpected expenses	boue	
ability to get emergency financial aid (dummy)	boea	ability to get emergency financial aid (dummy)	boea	
loan consolidation (dummy)	bolc	loan consolidation (dummy)	bolc	
objective credit constraints (1/2)	bocc(1/2)_c	objective credit constraints (1/2)	bocc(1/2)_c	
subjective credit constraints	bocs_c	subjective credit constraints	bocs_c	
ADDITIONAL INFORMATION		ADDITIONAL INFORMATION		
years of contributions to social security system	ssyc	years of contributions to social security system	ssyc	
business indicator/type of business (1/3)	bus(1/3)_c	business indicator/type of business (1/3)	bus(1/3)_c	