

Swedish Institute for Social Research 106-91 Stockholm Sweden

## Variable and Code Book



The Social Assistance and Minimum Income Protection Interim Data-Set

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## The Social Assistance and Minimum Income Protection Interim Data-Set

## Introduction

The Social Assistance and Minimum Income Protection Interim Data-Set (SaMip) is an ongoing research project at the Swedish Institute for Social Research (Stockholm University). The data-set if free to use by scholars interested in the development of means-tested benefits over the last decades. The current version of the data-set (2.5) includes 34 countries and sixteen crosssections capturing the evolution of means-tested benefits in contemporary industrialized democracies 1990-2009.

The user of the SaMip should carefully consult the documentation of the data before conducting any empirical analyses. Researchers involved in the establishment of the Social assistance and Minimum income protection Interim Data-Set shall not be liable for any loss suffered through the use of any of this information.

Citations to the data can be made by giving reference to the documentation of the data-set:

Nelson, K. 2007. *Introducing SaMip: The Social Assistance and Minimum Income Protection Interim Dataset*. S-WoPEc No. 11/2007. Swedish Institute for Social Research.

and preferably also to some of following articles:

Nelson K. 2009. "Social assistance and minimum income benefits in old and new EU democracies". *International Journal of Social Welfare*. Forthcoming

Nelson K. 2009. *Minimum Income Protection and Low-Income Standards: Is Social Assistance Enough for Poverty Alleviation?* Scandinavian Working Papers in Economics, No. 9/2009. Swedish Institute for Social Research: Stockohlm University.

Nelson, K. 2008. "Minimum income protection and European Integration: Trends and Levels of Minimum Benefits in Comparative Perspective 1990-2005", *International Journal of Health Services*, Vol. 38(1).

Nelson, K. 2007. "Universalism versus Targeting: The Vulnerability of Social Insurance and Means-Tested Minimum income protection in 18 countries 1990-2002", *International Social Security Review*, Vol. 60(1). Correspondence is made to Associate Professor, Kenneth Nelson, Swedish Institute for Social Research, Stockholm University, 106 91 Stockholm, Sweden, <u>kennethn@sofi.su.se</u>.

*Abbreviations* N.A. = Not applicable M.D. = Missing Data

Variables

The following variables are included in the dataset.

Variable	Original Name	Information
X1	Country	Value Labels:
	·	1=Australia
		2=Austria
		3=Belgium
		4=Canada
		5=Denmark
		6=Finland
		7=France
		8=Germany
		9=Ireland
		10=Italy
		11=Japan
		12=Netherlands
		13=New Zealand
		14=Norway
		15=Sweden
		16=Switzerland
		17=United Kingdom
		18=United States
		19=Spain
		20=Portugal
		21=Greece
		22=Slovakia
		23=Hungary
		24=Estonia
		25=Slovenia
		26=Poland
		27=Czech Republic
		28=Bulgaria
		29=Cyprus
		30=Lithuania
		31=Luxembourg
		32=Latvia
		33=Malta
		34=Romania
170	<b>x</b> 7	1000 0000

X3	SAsi	Social assistance standard rates for a single adult person below retirement age and without children. Average monthly amounts. Excluding housing costs, special needs benefits and occasional payments. See documentation for details.
X4	SAlp	Same as SAsi but for a lone parent type-case with two children. See documentation for details.
X5	SAfa	Same as SAsi but for a two-parent family with two children. See documentation for details.
X6	SAsiy	Same as SAsi but yearly amounts.
X7	SAlpy	Same as SAlp but yearly amounts.
X8	SAfay	Same as SAfa but yearly amounts.
X9	SAavey	The average of SAsiy, SAlpy, and SAfay.
X10	CSUPPlp	Child supplement for the lone parent type-case. Average monthly amounts. See documentation for details.
X11	CSUPPfa	Child supplement for the two parent type-case. Average monthly amounts. See documentation for details.
X12	HSUPPsi	Housing supplement for the single person without children. Average monthly amounts. See documentation for details.
X13	HSUPPlp	Housing supplement for the lone parent type-case. Average monthly amounts. See documentation for details.
X14	HSUPPfa	Housing supplement for the two parent type-case. Average monthly amounts. See documentation for details.

X15	TCREDsi	Refundable tax credits for the single person without children. Average monthly amounts. See documentation for details.
X16	TCREDlp	Refundable tax credits for the lone parent type-case. Average monthly amounts. See documentation for details.
X17	TCREDfa	Refundable tax credits for the two parent type-case. Average monthly amounts. See documentation for details.
X18	OTHsi	Other benefits beside those above for the single person household without children. Average monthly amounts. See documentation for details.
X19	OTHlp	Other benefits beside those above for the lone parent type-case. Average monthly amounts. See documentation for details.
X20	OTHfa	Other benefits beside those above for the two-parent type-case. Average monthly amounts. See documentation for details.
X21	CSUPPlpy	Same as CSUPPlp but yearly amounts.
X22	CSUPPfay	Same as CSUPPfa but yearly amounts.
X23	HSUPPsiy	Same as HSUPPsi but yearly amounts.
X24	HSUPPlpy	Same as HSUPPlp but yearly amounts.
X25	HSUPPfay	Same as HSUPPfa but yearly amounts.
X26	TCREDsiy	Same as TCREDsi but yearly amounts.
X27	TCREDlpy	Same as TCREDlp but yearly amounts.

X28	TCREDfay	Same as TCREDfa but yearly amounts.
X29	OTHsiy	Same as OTHsi but yearly amounts.
X30	OTHlpy	Same as OTHlp but yearly amounts.
X31	OTHfay	Same as OTHfa but yearly amounts.
X32	MIPsi	Minimum income protection for the single person household without children. Average monthly amounts. The sum of SAsi, HSUPPsi, TCREDsi, and OTHsi.
X33	MIPlp	Minimum income protection for the lone parent type-case. Average monthly amounts. The sum of SAlp, CSUPPlp, HSUPPlp, TCREDlp, and OTHlp.
X34	MIPfa	Minimum income protection for the two-parent family type-case. Average monthly amounts. The sum of SAfa, CSUPPfa, HSUPPfa, TCREDfa, and OTHfa.
X35	MIPsiy	Same as MIPsi but yearly amounts.
X36	MIPlpy	Same as MIPlp but yearly amounts.
X37	MIPfay	Same as MIPfa but yearly amounts.
X38	MIPavey	The average of MIPsiy, MIPlpy, and MIPfay.
X39	FAlp	Family Assistance for the lone parent type-case. Same as Minimum income protection but less housing supplements (MIPlp-HSUPPlp). Average monthly amounts.
X40	FAfa	Family Assistance for the two- parent family type-case. Same as Minimum income protection but less housing supplements (MIPlp- HSUPPlp). Average monthly amounts.

X41	FAlpy	Same as FAlp but yearly amounts.
X42	FAfay	Same as FAfa but yearly amounts.
X43	FAavey	The average of FAlpy and FAfay.